

ENCOURAGING FIRST HALF RESULTS

Kortrijk, Belgium, 20 July 2016 – Today Barco (Euronext: BAR; Reuters: BARBt.BR; Bloomberg: BAR BB) announced results for the six month period ended 30 June 2016.

First half 2016 financial highlights

- Incoming orders at 532.9 million euro (+ 2.0%)
- Sales at 529.2 million euro (+ 4.5%)
- Gross profit margin of 35.9% (+ 2.6 ppts)
- EBITDA of 49.5 million euro (+ 8.9 million euro) or 9.3% of sales (+ 1.3 ppts)
- EBIT of 24.1 million euro (+ 16.7 million euro) or 4.6% of sales (+ 3.1 ppts)¹
- Net income was 18.1 million euro, including a one-time gain on sale of 7.7 million euro

Quote of the CEO, Eric Van Zele

"This semester Barco again posted encouraging gains in terms of orders, shipments and profits while the company continued to strengthen its global leadership position in the three core businesses," said Eric Van Zele, president and CEO.

"Helped by the successful launch of laser and laser phosphor projectors combined with strong sales in China, we continued to consolidate our global lead position in digital cinema. Furthermore the growth momentum we recorded in our corporate segment through the success of our ClickShare product line was remarkable. Last but not least in our Healthcare division we recorded solid gains on all fronts fuelled in part by encouraging progress in terms of network-enabled visualization solutions for the operating room."

"For the remainder of the year we intend to step up our investments in growth while simultaneously taking a critical look at all our business and ventures to ensure that they can meet our profitability objectives."

Outlook 2016

The following statements are forward looking and actual results may differ materially.

Management still expects sales growth for the year to be in the mid-single digit range. EBITDA for the second half is expected to be similar to the second half of 2015, taking into consideration the increased level of growth investments relative to the first half of the year.

¹ EBIT impacted by 12.9 million euro of amortizations associated with the cessation of capitalization of development expenses. EBITA is estimated at 37 million euro or 7% of sales.

Part I - Consolidated results for 1H16

Order Intake & Order Book

Order intake was 532.9 million euro, an increase of 10.3 million euro or 2.0% compared to last year, driven by increases in the Healthcare and Enterprise division.

The order book remained stable over the last three semesters to close at 332.4 million euro at the end of the first semester of 2016.

Order Book

| <i>(in millions of euros)</i> | 1H16 | 2H15 | 1H15 | 2H14 | 1H14² |
|-------------------------------|-------------|-------------|-------------|-------------|-------------------------|
| Order book | 332.4 | 333.2 | 333.1 | 302.2 | 356.2 |

Order Intake

| <i>(in millions of euros)</i> | 1H16 | 2H15 | 1H15 | 2H14 | 1H14 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|
| Order Intake | 532.9 | 521.2 | 522.5 | 418.3 | 451.0 |

Order Intake by division

| <i>(in millions of euros)</i> | 1H16 | 1H15 | Change |
|---|--------------|--------------|---------------|
| Entertainment | 283.6 | 297.0 | -4.5% |
| Enterprise | 143.7 | 135.2 | +6.3% |
| Healthcare | 105.7 | 90.8 | +16.4% |
| <i>Other & Intra-group eliminations</i> | <i>(0.1)</i> | <i>(0.5)</i> | |
| Group | 532.9 | 522.5 | +2.0% |

Order intake per region

| | 1H16 | 1H15 | Change |
|--------------|-------------|-------------|---------------|
| The Americas | 35% | 37% | -3% |
| EMEA | 33% | 33% | +3% |
| APAC | 32% | 31% | +8% |

² Order Book 1H14 still includes Orthogon-order book for 13.1 million euro.

Sales

First semester sales continued to grow on the group level. Growth was driven by a strong push in Healthcare and good deliveries in American & European regions.

Sales

| <i>(in millions of euros)</i> | 1H16 | 2H15 | 1H15 | 2H14 | 1H14 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|
| Sales | 529.2 | 522.7 | 506.2 | 474.3 | 434.1 |

Sales by division

| <i>(in millions of euros)</i> | 1H16 | 1H15 | Change |
|---|--------------|--------------|---------------|
| Entertainment | 272.6 | 264.4 | +3.1% |
| Enterprise | 140.9 | 138.9 | +1.4% |
| Healthcare | 115.7 | 104.7 | +10.5% |
| <i>Other & Intra-group eliminations</i> | <i>(0.0)</i> | <i>(1.8)</i> | |
| Group | 529.2 | 506.2 | +4.5% |

Sales by region

| | 1H16 | 1H15 | Change |
|--------------|-------------|-------------|---------------|
| The Americas | 37% | 37% | +7% |
| EMEA | 32% | 31% | +7% |
| APAC | 31% | 32% | +0% |

Profitability

Gross profit

Gross profit was 190.0 million euro for the first half of 2016, an increase of 12.6% compared to 168.7 million euro in the first semester 2015.³

Gross profit margin increased by 2.6 percentage points to 35.9% for the first half of 2016 compared to 33.3% for the first half of 2015.

Indirect expenses

Total operational expenses were 154.2 million euro or 29.1% of sales compared to 137.0 million euro or 27.0% for the first half of 2015.

New product launches and investments in growth initiatives drove the increases in Research and Development and in Sales and Marketing expenses.

- On a cash basis, Research & Development expenses increased to 56.1 million euro from 47.1 million euro last year. As a percent of sales, cash R&D expenses amounted to 10.6% of sales compared to 9.3% a year earlier.
As a result of the modified capitalization methodology, development expenses have not been capitalized since 2015.
Including the amortization of outstanding capitalized development expenses of 12.9 million euro, reported R&D expenses amounted to 69.0 million euro or 13.0 % of sales. For the first half of 2015 reported R&D expenses were 70.4 million euro or 13.9% of sales, including the amortization of outstanding capitalized development expenses of 23.3 million euro.
- Sales & Marketing expenses increased to 72.1 million euro compared to 66.5 million euro for the first half of 2015.⁴ As a percent of sales, Sales & Marketing expenses were 13.6% in 1H16 compared to 13.1% in 1H15.
- General & administration expenses were 26.1 million euro, compared to 23.4 million euro last year or 4.9% of sales versus 4.6% last year. G&A expenses for the first semester of 2016 included amortization of Barco's investment in the One Platform project. Beginning with the second semester of 2015, Barco began to amortize this investment.
- Other operating results amounted to a positive 1.3 million euro compared to a negative 1.0 million euro last year.

³ Gross profit and Sales and Marketing expenses are impacted by the reclassification of professional services overhead to cost of sales from sales & marketing expenses. The results for 2015 have been restated accordingly. There is no impact on EBIT or net income resulting from this reclassification.
(More information in the the Half Year Report 2016, page 17)

⁴ See footnote 3

EBITDA & EBIT⁵

EBITDA was 49.5 million euro, compared to 40.5 million euro for the prior year first semester. EBITDA margin was 9.3% versus 8.0% for the first half of 2015, mainly driven by a strong improvement in the Enterprise division.

By division, EBITDA and EBITDA margin was as follows:

| 1H16 (in millions of euros) | Sales | EBITDA | EBITDA % |
|------------------------------------|--------------|---------------|-----------------|
| Entertainment | 272.6 | 22.7 | 8.3% |
| Enterprise | 140.9 | 15.6 | 11.1% |
| Healthcare | 115.7 | 11.1 | 9.6% |
| Intra-group eliminations | (0.0) | | |
| Group | 529.2 | 49.5 | 9.3% |

EBITDA by division 1H16 versus 1H15 is as follows:

| (in millions of euros) | 1H16 | 1H15 | Change |
|------------------------|-------------|-------------|---------------|
| Entertainment | 22.7 | 27.5 | -17.5% |
| Enterprise | 15.6 | 2.7 | +477.8% |
| Healthcare | 11.1 | 10.3 | +7.8% |
| Group | 49.5 | 40.5 | +22.1% |

EBIT—impacted by 12.9 million euro of amortizations associated with the cessation of capitalization of development expenses⁶—was 24.1 million euro or 4.6 % of sales. For the first half of last year EBIT was 7.5 million euro or 1.5% of sales.

Income taxes

In the first half of 2016 taxes were 7.9 million euro for an effective tax rate of 24.0%, compared to 1.5 million euro in the first half of 2015, or an effective tax rate of 20.0%.

Net income

Net income attributable to the equity holders was 18.1 million euro or 3.4% of sales compared to 46.4 million euro for the first semester of 2015⁷

Included in the net income was a 7.7 million euro gain on sale associated with the sale of the former headquarter building.

Net earnings per ordinary share (EPS) for the first semester were 1.49 euro. Fully diluted net earnings per share were 1.44 euro.

⁵ EBITDA and EBIT in this press release refer to “EBITDA and EBIT before non-recurring items” and exclude the 7.7 million gain on sale of building: see Net Income

⁶ As of 2015 Barco’s product development costs are being expensed as incurred. Previously the company capitalized product development costs. The outstanding balance of these capitalized development costs is being amortized in 2015 and 2016.

⁷ Net income (and earnings per share) in 2015 included 46.3 million euro net income from discontinued operations recognized in connection with the divestiture of Defense and Aerospace.

Cash Flow & Balance Sheet

Free Cash Flow and working capital

Free cash flow for the first half of 2016 was 28.9 million euro negative, compared to 14.5 million euro positive for the first half of 2015.

Barco generated 45.5 million euro in gross operating cash flow versus 38.2 million euro for the same period in 2015 while working capital increased 59.2 million euro mainly due to lower trade payables and higher inventory levels. Actions will be taken to reduce inventory in the second half of the year.

Capital expenditure

Capital expenditure was 20.9 million euro, compared to 18.1 million euro for the same period last year. Capital expenditure in the first half includes 9.7 million euro for the One Campus project.

Cash position

Barco had a net financial cash position of 193.0 million euro compared to 187.7 million euro, on 30 June 2015 and 265.0 million euro on 31 December 2015.

The decrease reflects lower operating cash flow, dividend payments and investments for the One Campus program and the acquisitions of Medialon and MTT.

Part II – Divisional results for 1H16

Entertainment division

| <i>(in millions of euros)</i> | 1H16 | 1H15 | 1H14 | Change vs 1H15⁸ |
|-------------------------------|-------------|-------------|-------------|---------------------------------------|
| Orders | 283.6 | 297.0 | 235.7 | -4.5% |
| Sales | 272.6 | 264.4 | 227.7 | +3.1% |
| EBITDA | 22.7 | 27.5 | 22.7 | -17.5% |
| EBITDA margin | 8.3% | 10.4% | 10.0% | |

The Entertainment division delivered a solid first semester with a stable contribution to sales from Cinema. Planned investments in new product development and new product launches in the Cinema and the Venues & Hospitality segment in particular weighed on EBITDA and are expected to continue to impact EBITDA in the second semester of 2016.

The Cinema business continued to diversify its revenue mix across geographies, customer segments and products, driving growth in China, the primary market for new projectors worldwide, increasing the revenue contribution from services and maintenance to its installed base, and increasing the number of installations of its flagship laser projectors. In addition Barco Escape has been installed in 30 theatres worldwide in support of the summer release of Star Trek in order to assess the potential of this growth initiative. Finally the Lobby initiative continued to gain traction in the North American market.

In the Venues & Hospitality-segment, a stable performance was attributable to a slower order flow in the events and R&A market offset by good results in the fixed install market. New laser and laser phosphor solutions and advanced flexible LED solutions were launched, expanding the segment's product portfolio.

Finally, Barco acquired MTT Innovation Inc. on 10 June 2016. This investment strengthens Barco's leadership in projection technology by adding to its expertise in the fields of next-generation projection technology, High Dynamic Range technology, applied imaging algorithms and advanced color science.

⁸ As of 2016, the remaining projector activity which had been part of Enterprise was transferred to the Entertainment division. Barco has not presented restated historical data. The sales-results of the projector activity are not material to an analysis of the performance trends of the Entertainment and Enterprise divisions. (More information in the Half Year Report 2016, Segment Information, page 23)

Enterprise division

| <i>(in millions of euros)</i> | 1H16 | 1H15 | 1H14 | Change vs 1H15⁹ |
|-------------------------------|-------------|-------------|-------------|---------------------------------------|
| Orders | 143.7 | 135.2 | 126.2 | +6.3% |
| Sales | 140.9 | 138.9 | 115.4 | +1.4% |
| EBITDA | 15.6 | 2.7 | -3.3 | +477.8% |
| EBITDA margin | 11.1% | 1.9% | -2.9% | |

The Enterprise division turned in a healthy performance with growth in orders and sales. For the 7th consecutive quarter, the Corporate segment drove strong sales growth of ClickShare which offset softer sales in Control Rooms resulting from project delays. With the Corporate segment accounting for almost half of Enterprise's sales, EBITDA margin for the division expanded 920 basis points.

The Corporate segment expanded its product offering in 1H16, introducing a lower-end version of ClickShare and continued to roll out the partner program resulting in further sales momentum in Europe and the US-market.

Control rooms realized gross margin gains due to the streamlining actions taken in 2015 and is making progress toward restoring EBITDA profitability, building on a better performance in 1H16 compared to 1H15. The segment released the industry's first laser-based rear projection cube in June, entered into a joint venture in China and continued to invest in software and workflow solutions as it transitions from being a hardware business to a hardware and software business.

The Enterprise division also closed the acquisition of Medialon in Q2, adding complementary capabilities in control solutions and offering networked solutions for the Corporate and Education markets.

⁹ As of 2016, the remaining projector activity which had been part of Enterprise was transferred to the Entertainment division. Barco has not presented restated historical data. The sales-results of the projector activity are not material to an analysis of the performance trends of the Entertainment and Enterprise divisions. (More information in the Half Year Report 2016, Segment Information, page 23)

Healthcare division

| <i>(in millions of euros)</i> | 1H16 | 1H15 | 1H14 | Change vs 1H15 |
|-------------------------------|-------------|-------------|-------------|---------------------------|
| Orders | 105.7 | 90.8 | 87.8 | +16.4% |
| Sales | 115.7 | 104.7 | 88.4 | +10.5% |
| EBITDA | 11.1 | 10.3 | 2.9 | +7.8% |
| EBITDA margin | 9.6% | 9.9% | 3.3% | |

The Healthcare division continued to perform well with solid growth in orders and sales, for both the surgical and diagnostics segments and mainly driven by the incorporation of Advan, while maintaining a healthy profitability level.

The surgical business continued to expand its business and partner network in the EMEA region and completed its first projects in North America. Advan, which Barco acquired in June 2015, continued to perform well and has supported Barco's entry into the North American market for modality and surgical solutions.

The division continued to invest in business development in China in order to strengthen its presence in this high-growth developing market.

Conference call

Barco will host a conference call with investors and analysts on 20 July 2016 at 9:00 a.m. CET (3:00 am EST), to discuss the results of the first half 2016. Eric Van Zele, CEO, Carl Peeters, CFO and Carl Vanden Bussche, IRO, will host the call.

An audio cast of this conference call will be available on the Company's website www.barco.com by 12:30 p.m. Brussels time (6:30 a.m. EST).

Additional information

Financial Calendar

- | | |
|---|---------------------------|
| - Trading update 3Q16 | Wednesday 19 October 2016 |
| - Announcement of results Full year 2016 and 2H16 | Thursday 9 February 2017 |

About Barco

Barco, a global technology company, designs and develops networked visualization products for the Entertainment, Enterprise and Healthcare markets. Barco has its own facilities for Sales & Marketing, Customer Support, R&D and Manufacturing in Europe, North America and APAC. Barco (NYSE Euronext Brussels: BAR) is active in more than 90 countries with 3.300 employees worldwide. Barco posted sales of 1.029 billion euro in 2015.

For more information and the Annual report 2015, please visit the Company's website at www.barco.com

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ANNEX I

FINANCIAL TABLES

| <u>Income Statement (Continuing business)</u> | 2016 | 2015 |
|--|-----------------|-----------------|
| | 1st half | 1st half |
| <i>(in thousands of euros)</i> | | |
| Net sales | 529,215 | 506,167 |
| Cost of goods sold | -339,254 | -337,481 |
| Gross profit | 189,961 | 168,686 |
| Research and development expenses | -68,961 | -70,354 |
| Sales and marketing expenses | -72,052 | -66,508 |
| General and administration expenses | -26,142 | -23,404 |
| Other operating income (expense) - net | 1,338 | -967 |
| EBIT (before non-recurring) | 24,144 | 7,453 |
| Gain on sale building | 7,666 | - |
| EBIT | 31,810 | 7,453 |
| Other non-operating income/(expense) | 95 | 11 |
| Interest income | 2,518 | 2,313 |
| Interest expense | -1,709 | -2,191 |
| Income before taxes | 32,714 | 7,587 |
| Income taxes | -7,851 | -1,517 |
| Result after taxes | 24,863 | 6,070 |
| Share in the result of joint ventures and associates | -36 | -681 |
| Net income from continuing operations | 24,827 | 5,388 |
| Net income from discontinued operations | - | 46,295 |
| Net income | 24,827 | 51,683 |
| Net income attributable to non-controlling interest | 6,741 | 5,247 |
| Net income attributable to the equity holder of the parent | 18,086 | 46,436 |
| Net income (continuing) attributable to the equity holder of the parent | 18,086 | 141 |
| Net income (discontinued) attributable to the equity holder of the parent | - | 46,295 |
| Earnings per share (in euros) | 1.49 | 3.86 |
| Diluted earnings per share (in euros) | 1.44 | 3.76 |
| Earnings (continuing) per share (in euro) | 1.49 | 0.01 |
| Diluted earnings (continuing) per share (in euro) | 1.44 | 0.01 |

| <u>Selected Financial Ratios</u> | 2016 1st half | 2015 1st half |
|--|------------------|------------------|
| EBITDA (before non-recurring) | 49,451 | 40,509 |
| EBITDA on sales (before non-recurring) | 9.3% | 8.0% |
| EBIT on sales (before non-recurring) | 4.6% | 1.5% |
| EBIT on sales | 6.0% | 1.5% |
| | | |
| Total debt to equity | 14.8% | 14.3% |

(*) EBITDA (before non-recurring): EBIT (before non-recurring) + depreciation on capital expenditure (PP&E) + amortization on capitalized development cost

| <u>Balance sheet</u> | 30 June 2016 | 31 Dec 2015 |
|--|------------------|------------------|
| <i>(in thousands of euro)</i> | | |
| ASSETS | | |
| Goodwill | 131,801 | 132,386 |
| Capitalized development cost | 9,935 | 22,846 |
| Other intangible assets | 79,661 | 52,628 |
| Land and buildings | 54,179 | 20,221 |
| Other tangible assets | 47,343 | 72,346 |
| Investments | 10,017 | 9,031 |
| Deferred tax assets | 79,480 | 78,031 |
| Other non-current assets | 22,260 | 23,226 |
| Non-current assets | 434,676 | 410,715 |
| Inventory | 191,433 | 165,960 |
| Trade debtors | 186,835 | 186,910 |
| Other amounts receivable | 21,972 | 26,157 |
| Cash and cash equivalents | 264,309 | 341,277 |
| Prepaid expenses and accrued income | 10,508 | 9,308 |
| Current assets | 675,057 | 729,612 |
| Total Assets | 1,109,733 | 1,140,327 |
| | | |
| EQUITY AND LIABILITIES | | |
| Equity attributable to equityholders of the parent | 590,174 | 597,739 |
| Non-controlling interest | 14,332 | 13,925 |
| Equity | 604,506 | 611,664 |
| Long-term debts | 74,263 | 79,527 |
| Deferred tax liabilities | 11,771 | 4,462 |
| Other long-term liabilities | 12,745 | 2,839 |
| Non-current liabilities | 98,779 | 86,828 |
| Current portion of long-term debts | 10,000 | 10,000 |
| Short-term debts | 2,135 | 2,124 |
| Trade payables | 123,039 | 139,504 |
| Advances received on customers | 99,630 | 113,874 |
| Tax payables | 16,154 | 13,016 |
| Employee benefit liabilities | 51,276 | 48,757 |
| Other current liabilities | 8,087 | 7,690 |
| Accrued charges and deferred income | 52,811 | 59,967 |
| Provisions | 43,316 | 46,903 |
| Current liabilities | 406,448 | 441,835 |
| Total Equity and Liabilities | 1,109,733 | 1,140,327 |

| <u>Cash flow statement (Continued business)</u> | 2016 | 2015 |
|---|-----------------|-----------------|
| | 1st half | 1st half |
| <i>(in thousands of euros)</i> | | |
| Cash flow from operating activities | | |
| EBIT (before non-recurring) | 24,144 | 7,453 |
| Gain on sale Orthogon | -1,000 | -1,406 |
| Amortization capitalized development cost | 12,907 | 23,290 |
| Depreciation of tangible and intangible fixed assets | 12,397 | 9,765 |
| Gain/(Loss) on tangible fixed assets | -278 | -190 |
| Restructuring | -2,624 | - |
| Share options recognized as cost | 617 | 656 |
| Share in the profit/(loss) of joint ventures and associates | -36 | -681 |
| Discontinued operations: cash flow from operating activities | | -5,260 |
| Gross operating cash flow | 46,127 | 33,628 |
| Changes in trade receivables | -1,550 | -15,550 |
| Changes in inventory | -27,183 | 12,488 |
| Changes in trade payables | -14,960 | -6,515 |
| Other changes in net working capital | -15,486 | -626 |
| Discontinued operations: change in net working capital | | 13,334 |
| Change in net working capital | -59,179 | 3,131 |
| Net operating cash flow | -13,052 | 36,759 |
| Interest received | 5,390 | 2,313 |
| Interest paid | -1,709 | -2,191 |
| Income taxes | -8,034 | -7,913 |
| Other non-operating cash | 9,300 | - |
| Discontinued operations: income taxes and interest received/(paid) | | -7,542 |
| Cash flow from operating activities | -8,105 | 21,426 |
| Cash flow from investing activities | | |
| Purchases of tangible and intangible fixed assets | -11,237 | -6,052 |
| Proceeds on disposals of tangible and intangible fixed assets | 326 | 295 |
| Acquisition of Group companies, net of acquired cash | -10,808 | - |
| Disposal of group companies, net of disposed cash | 1,000 | 152,974 |
| Other investing activities | -10,715 | -23,540 |
| Dividend distributed to non-controlling interest | -5,749 | -3,019 |
| Discontinued operations: cash flow from investing activities | 0 | -887 |
| Cash flow from investing activities (including acquisitions and divestments) | -37,182 | 119,772 |
| Cash flow from financing activities | | |
| Dividends paid | -20,773 | -19,364 |
| Capital increase/(decrease) | -296 | -262 |
| (Acquisition)/sale of own shares | 2,028 | -1,570 |
| Proceeds from (+), payments (-) of long-term liabilities | -5,187 | 7,618 |
| Proceeds from (+), payments (-) of short-term liabilities | -2,222 | -20,134 |
| Cash flow from financing activities | -26,450 | -33,712 |
| Net increase/(decrease) in cash and cash equivalents | -71,738 | 107,486 |
| Cash and cash equivalents at beginning of period | 341,277 | 145,340 |
| Cash and cash equivalents (CTA) | -5,231 | 10,200 |
| Cash and cash equivalents at end of period | 264,309 | 263,026 |

Results per division

**2016
1st half** **2015
1st half**

(in thousands of euros)

Sales

| | | |
|--------------------------|----------------|----------------|
| Entertainment | 272,571 | 264,419 |
| Healthcare | 115,694 | 104,690 |
| Enterprise | 140,950 | 138,850 |
| Intra-group eliminations | | -1,791 |
| Group | 529,215 | 506,167 |

EBITDA (before non-recurring)

| | | |
|---------------|---------------|---------------|
| Entertainment | 22,710 | 27,505 |
| Healthcare | 11,094 | 10,342 |
| Enterprise | 15,646 | 2,662 |
| Group | 49,451 | 40,509 |

ANNEX II

TRADING UPDATE 2Q16

Trading update second quarter 2016

Order Book

| <i>(in millions of euros)</i> | 2Q16 | 1Q16 | 4Q15 | 3Q15 | 2Q15 | 1Q15 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Order book | 332.4 | 350.5 | 333.2 | 367.2 | 333.1 | 339.7 |

Order Intake

| <i>(in millions of euros)</i> | 2Q16 | 1Q16 | 4Q15 | 3Q15 | 2Q15 | 1Q15 |
|-------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|
| Order Intake | 252.1 | 280.8 | 251.9 | 269.3 | 267.9 | 254.6 |

Sales

| <i>(in millions of euro)</i> | 2Q16 | 2Q15 | Change |
|------------------------------|--------------|--------------|---------------|
| Entertainment | 139.5 | 129.5 | +7.7% |
| Enterprise | 76.0 | 80.0 | -5.0% |
| Healthcare | 58.5 | 56.9 | +2.8% |
| Intra-group eliminations | -0.0 | -1.9 | |
| Group | 274.1 | 264.6 | +3.6% |