

Annex 1: FINANCIAL TABLES

Income Statement <i>(in thousands of euro)</i>	2012 1st half	2011 1st half
Net sales	530,994	490,300
Cost of goods sold	-357,883	-343,338
Gross profit	173,110	146,962
Research and development expenses	-39,487	-34,358
Sales and marketing	-68,872	-58,306
General and administration expenses	-25,537	-24,244
Other operating income (expense) - net	4,311	4,984
EBIT	43,526	35,038
Interest income	2,216	582
Interest expense	-632	-1,636
Income before taxes	45,108	33,984
Income taxes	-1,822	0
Net income	43,287	33,984
Share in the result of joint ventures and associates	237	0
Net income attributable to equityholder of the parent	43,523	33,984
Earnings per share <i>(in euros)</i>	3.62	2.84
Diluted earnings per share <i>(in euros)</i>	3.37	2.65
Selected Financial Ratios	2012 1st half	2011 1st half
EBITDA on sales	13.5%	12.2%
EBITDA minus capitalized development cost on sales	8.8%	7.6%
EBIT on sales	8.2%	7.1%
Total debt to equity	4.4%	12.8%
Balance sheet <i>(in thousands of euro)</i>	30 June 2012	31 Dec 2011
ASSETS		
Goodwill	68,129	43,921
Capitalized development cost	74,137	69,020
Other intangible assets	20,391	14,565
Land and buildings	29,512	30,569
Other tangible assets	29,310	27,479
Investments	10,856	9,300
Deferred tax assets	58,488	56,763
Other non-current assets	17,288	19,134
Non-current assets	308,110	270,751
Inventory	264,594	233,928
Trade debtors	194,747	187,114
Other amounts receivable	40,535	35,197
Deposits and cash at bank and in hand	61,188	79,165
Prepaid expenses and accrued income	4,954	8,412
Assets from discontinued operations		
Current assets	566,018	543,816
Total Assets	874,128	814,567
EQUITY AND LIABILITIES		
Equity attributable to equityholders of the parent	489,556	460,703
Non-controlling interest	0	0
Equity	489,556	460,703
Long-term debts	15,711	19,014
Deferred tax liabilities	5,302	5,005
Other long-term liabilities	7,203	8,117
Non-current liabilities	28,215	32,136
Current portion of long-term debts	1,924	1,691
Short-term debts	4,088	6,593
Trade payables	152,536	110,791
Advances received on contracts in progress	53,660	55,748
Tax payables	26,430	21,556
Employee benefits	50,868	51,741
Other current liabilities	7,978	8,045
Accrued charges and deferred income	18,802	23,488
Provisions	40,069	42,075
Current liabilities	356,357	321,728
Total Equity and Liabilities	874,128	814,567